



Identifikátor: KUMSX03C8XIL

MORAVSKOSLEZSKÝ KRAJ - KRAJSKÝ ÚŘAD		
ČÍSLO SMLOUVY (DODATKU) -7-		
01547	2006	42/5
poř. číslo	rok	zkr. odb.

**AMENDMENT TO THE
REQUESTED RATING AGREEMENT dated 29. 8. 2006
(as amended)**

made on 2026

between:

(A) **Moody's Deutschland GmbH**
with its registered office at An der Welle 5, 60322
Frankfurt am Main, Germany
Company Number: HRB 33863

acting through

Moody's Deutschland GmbH, odštěpný závod,
ID No.: 07651341,
registered in the Commercial Register held with the
Municipal Court in Prague, Section A, File No.
78976,
with its registered office at Pernerova 691/42,
Karlín, 186 00 Prague 8, the Czech Republic
("Moody's"),

Moody's became party to the Agreement (as
defined below) by operation of law as a result of (i)
transfer of enterprise of Moody's Central Europe
a.s. as of 1 June 2010, (ii) transfer of enterprise of
company Moody's Investors Service Limited
operating in the Czech Republic through a branch
Moody's Investors Service Limited, organizační
složka, ID no.: 246 56 399, as of 2 January 2015,
and (iii) transfer of enterprise of company
MOODY'S INVESTORS SERVICE EMEA
LIMITED operating in the Czech Republic through
a branch Moody's Investors Service EMEA Limited,
odštěpný závod, ID no.: 030 93 859, as of 29 March
2019

and

(B) **Moravskoslezsky region,**

with its registered office at 28. října 2771/117,
702 00 Ostrava, the Czech Republic,
ID No.: 708 90 692, VAT No. CZ70890692,
represented by Ing. Josef Bělíca, Ph.D., MBA,
Governor;
(the "Issuer"; together with Moody's the "Parties"),

**DODATEK KE
SMLouvĚ O PŘÍDĚLENÍ RATINGU ze dne 29. 8. 2006
ve znění pozdějších**

ze dne 2026

uzavřený mezi

(A) **Moody's Deutschland GmbH,**
se sídlem 60322 Frankfurt am Main, An der Welle 5,
Spolková republika Německo,
reg. č.: HRB 33863,

jednající prostřednictvím své organizační složky

Moody's Deutschland GmbH, odštěpný závod,
IČO: 07651341,
zapsané v obchodním rejstříku vedeném Městským
soudem v Praze, oddíl A, vložka 78976,
se sídlem Pernerova 691/42, Karlín, 186 00 Praha
8, Česká republika
("Moody's")

Moody's se stala stranou Smlouvy ze zákona v
důsledku (i) převodu podniku společnosti Moody's
Central Europe a.s., a to k 1. červnu 2010, (ii)
převodu závodu společnosti Moody's Investors
Service Limited podnikající v České republice
prostřednictvím Moody's Investors Service Limited,
organizační složka, IČO: 246 56 399, a to ke dni 2.
ledna 2015, a (iii) převodu závodu společnosti
MOODY'S INVESTORS SERVICE EMEA
LIMITED, podnikající v České republice
prostřednictvím Moody's Investors Service EMEA
Limited, odštěpný závod, IČO 030 93 859, a to ke
dni 29.3.2019,

a

(B) **Moravskoslezský kraj,**

se sídlem 28. října 2771/117, 702 00 Ostrava, Česká
republika,
IČ: 708 90 692, DIČ: CZ70890692,
Zastoupený: Ing. Josef Bělíca, Ph.D., MBA,
hejtmanem
(dále jen "Emitent" a společně se společností
Moody's dále jen "Strany"),

Prosíme, nezasílejte ani nezprístupňujte tento Dodatek, Smlouvu nebo sazebník zadnému z členu analytického týmu podílejícího se na procesu ratingového hodnocení (včetně manažerů). Všechna komunikace a dokumenty ve vztahu tomuto Dodatku, Smlouvě a sazebníku musí být adresovány oddělení společnosti Moody's pro vztahy s emitenty.

Please do not send or disclose this Amendment, Agreement or the Fee Schedule to any member of the analytic team involved in the rating process (including managers). All communications and documents with respect to this Amendment, Agreement and the Fee Schedule must be addressed to Moody's Issuer Relations team.

(the "Amendment")

WHEREAS

- (1) The Parties are party to an agreement for rating services dated on or around 29 August 2006 (such agreement, as may be amended from time to time including by way of an amendment agreement, the "Agreement").
- (2) In accordance with Clause 1 of the Agreement and Clause 7 of the Terms, the Issuer has agreed to pay Moody's fees in the amount set out in the appendix to the Agreement designated as Issuer Rating Fee Schedule for Sub sovereigns (the "Fee Schedule").
- (3) The Parties intend to modify the Agreement in connection with the amount of the Annual Fee through this Amendment;
- (4) The capitalized terms used and not defined in this Amendment have the meaning given to them in the Agreement.

THE PARTIES AGREE as follows:

1. MODIFICATION OF THE AGREEMENT

The Agreement and the Fee Schedule, as amended by previous amendments, shall be modified as follows:

- 1.1 With effect from 1 June 2026, the Fee Schedule shall be replaced by Moody's standard EMEA PPIF PIP SubSov EUR fee schedule (the "PIP Fee Schedule"), the current version of which is appended to this Amendment.
- 1.2 Notwithstanding anything to the contrary in the PIP Fee Schedule, the Annual Fee (Long-Term & Short-Term Issuer Rating) in respect of the periods commencing (i) 1 June 2026 up to and including 31 May 2027 ("Year 1"); (ii) 1 June 2027 up to and including 31 May 2028 ("Year 2"); (iii) 1 June 2028 up to and including 31 May 2029 ("Year 3"); (iv) 1 June 2029 up to and including 31 May 2030 ("Year 4"); and (v) 1 June 2030 up to and including 31 May 2031 ("Year 5") shall be as follows:

("Dodatek")

VZHLEDEM K TOMU, ŽE:

- (1) Smluvní strany jsou smluvními stranami smlouvy o ratingových službách ze dne 29. srpna 2006 nebo kolem tohoto data (tato smlouva může být čas od času změněna formou dohody o dodatku, „Smlouva“).
- (2) V souladu s čl. 1 Smlouvy a čl. 7 Podmínek se Emitent zavázal Moody's zaplatit poplatky ve výši stanovené v příloze |Smlouvy nazvané Ratingové poplatky Emitenta – územního samosprávného celku („Příloha Poplatků“).
- (3) Strany mají v úmyslu změnit Smlouvu v souvislosti s výší ročního poplatku, a to prostřednictvím tohoto Dodatku;
- (4) Pojmy použité v tomto Dodatku s velkým počátečním písmenem, které nejsou v tomto Dodatku definovány, mají význam, který je jim přidělen ve Smlouvě.

STRANY SE DOHODLY na následujícím:

1. ZMĚNA SMLOUVY

Smlouva a Příloha Poplatků, ve znění pozdějších dodatků, se mění následovně:

- 1.1 S účinností od 1. června 2026 se ruší Příloha Poplatků a je nahrazena aktuálním sazebníkem Moody's pro veřejný sektor EMEA Public Sector Europe PIP EURO („PIP Sazebník“), jehož aktuální znění tvoří přílohou tohoto Dodatku.
- 1.2 Bez ohledu na jakákoli opačná ustanovení v PIP Sazebníku bude položka Roční poplatek (dlouhodobý a krátkodobý rating emitenta) pro období od (i) 1. června 2026 do 31. května 2027 včetně („1. rok“); (ii) 1. června 2027 do 31. května 2028 včetně („2. rok“); (iii) 1. června 2028 do 31. května 2029 včetně („3. rok“); (iv) 1. června 2029 do 31. května 2030 včetně („4. rok“); a od (v) 1. června 2030 do 31. května 2031 včetně („5. rok“) následující:

Prosíme, nezasílejte ani nezprístupňujte tento Dodatek, Smlouvu nebo sazebník zadnému z členu analytického týmu podílejícího se na procesu ratingového hodnocení (včetně manažerů). Veskere komunikace a dokumenty ve vztahu tomuto Dodatku, Smlouve a sazebníku musí být adresovány oddělení společnosti Moody's pro vztahy s emitenty.

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	Annual Fee (€)
Year 1	
Year 2	
Year 3	
Year 4	
Year 5	

	Roční poplatek(€)
1. rok	
2. rok	
3. rok	
4. rok	
5. rok	

1.3 For the avoidance of doubt, all other applicable fees shall be as set out in Moody's then current PIP Fee Schedule.

2. GENERAL AND FINAL PROVISIONS

2.1. This Amendment becomes effective upon its publication pursuant to the Clause 2.3 of this Amendment following its execution by both Parties.

2.2 In case of any discrepancy between the Agreement and this Amendment, this Amendment shall prevail. Save for the modifications expressly made in this Amendment, the Agreement remains unaffected.

2.3 This Amendment together shall be published in the register of contracts pursuant to Act No. 340/2015 Coll., on Special Conditions for the Effectiveness of Certain Contracts, the Disclosure of These Contracts and the Register of Contracts (Act on the Register of Contracts) and the Issuer shall ensure its publication to the necessary extent required by applicable law. The Amendment shall be published only after its anonymization only to the necessary extent required by applicable law. **For avoidance of doubt, Moody's protects as its trade secret the Fee Schedule and the PIP Fee Schedule.** Therefore, only the total sum of Moody's remuneration under this Amendment will be published for the purpose of the Act on the Register of Contracts, not the Fee Schedule or the PIP Fee Schedule. Publishing and adjusting the agreement for publication shall be ensured by the Issuer.

2.4 This Amendment has been executed in two counterparts of which each of Moody's and the Issuer retain one counterpart. English language version of this Amendment shall prevail.

2.5 This Amendment and any contractual or non-contractual obligations arising from or connected

1.3 Pro vyloučení veškerých pochybností se Strany dohodly, že výše všech ostatních poplatků se stanoví automaticky vždy podle v té době aktuálního PIP Sazebníku.

2. USTANOVENÍ SPOLEČNÁ A ZÁVĚREČNÁ

2.1 Tento Dodatek nabývá účinnosti okamžikem jeho zveřejnění podle článku 2.3 tohoto Dodatku poté, co byla podepsána oběma Stranami.

2.2 V případě jakéhokoli rozporu mezi Smlouvou a tímto Dodatkem má přednost tento Dodatek. S výhradou změn výslovně učiněných v tomto Dodatku zůstává Smlouva nedotčena.

2.3 Tento Dodatek bude uveřejněn v registru smluv podle zákona č. 340/2015 Sb., o zvláštních podmínkách účinnosti některých smluv, uveřejňování těchto smluv a o registru smluv (zákon o registru smluv) a jeho zveřejnění v nezbytném rozsahu požadovaném zákonem zajistí Emitent. Dodatek bude uveřejněn po anonymizaci pouze v nezbytném rozsahu požadovaném zákonem. **Pro vyloučení pochybností, společnost Moody's považuje za své obchodní tajemství Přílohu poplatků a PIP Sazebník.** Z tohoto důvodu bude pro účely zákona o registru smluv publikována pouze celková částka odměny společnosti Moody's podle Dodatku, nikoli Přílohu poplatků nebo PIP Sazebník. Uveřejnění a úpravu smlouvy pro uveřejnění zajistí Emitent.

2.4 Tento Dodatek byl vyhotoven ve dvou stejnopisech, z nichž jak společnost Moody's, tak Emitent obdrží po jednom. Anglické znění tohoto Dodatku má přednost.

2.5 Tento Dodatek a jiné smluvní či mimosmluvní závazky, které z něho vyplývají či s ním souvisejí, se

Prosíme, nezasílejte ani nezprístupňujte tento Dodatek, Smlouvu nebo sazebník zadnému z členu analytického týmu podílejícího se na procesu ratingového hodnocení (včetně manažerů). Veškeré komunikace a dokumenty ve vztahu tomuto Dodatku, Smlouve a sazebníku musí být adresovány oddělení společnosti Moody's pro vztahy s emitenty.

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Pao

to it shall be governed by and construed in accordance with English law and subject to the exclusive jurisdiction of the English courts.

On/dne 9/3/26 in/v Praze

Moody's Deutschland GmbH (MOODY'S)
acting through
Moody's Deutschland GmbH, odštěpný závod Praha



Moody's Deutschland GmbH
odštěpný závod
Pernerova 691/42, 186 00
Prague 8, Czech Republic
IČO: 07651341, DIČ: CZ684627357

budou řídit a vykládat v souladu s anglickým právem a podléhají výhradní příslušnosti anglických soudů.

On/dne 13.03.2026 in/v Ostravě

Moravskoslezský kraj



Name/Jméno: Ing. Josef Bělca, Ph.D., MBA
Function/Funkce: hejtmán



Doložka platnosti právního jednání
dle ust. § 23 zákona č. 129/2000 Sb.,
o krajích (krajské zřízení),
ve znění pozdějších předpisů:
Předmět smlouvy byl schválen
usnesením rady kraje č. 39/2482
ze dne 9.3.2026



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Klasifikace informací: Neveřejné

tar. ✓

RATING FEE GUIDE

EMEA Sub-Sovereign

SUMMARY OF 2026 PER ISSUE PRICING – EUR

Moody's Ratings Customer Commitment

We value you as a customer and seek to provide you with the highest quality of analysis, expertise, professionalism and service.



An experienced team



A clear process



A transparent assessment



A proactive and continuing engagement



Timely research

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INITIAL FEES

Type	One-Time Fee
Indicative Rating Fee	
Type	Initial Fee
Long-Term & Short-Term Issuer Rating	
Long-Term & Short-Term Medium-Term Note (MTN) Program Rating	
Commercial Paper Rating	

MONITORING FEES

Type	Annual Fee
Long-Term & Short-Term Issuer Rating	
Long-Term & Short-Term Medium-Term Note (MTN) Program Rating	
Bond Ratings Only	
Bank Loan Ratings Only	
Commercial Paper Rating	

ISSUANCE & ACTIVITY FEES

Type	Portion of Each Issuance Tranche	Per Issue Fee
Standard Bond Rating Fee		
Complex Bond Rating Fee		
Type	Portion of Each Issuance Tranche	Per Issue Fee
Medium-Term Note (MTN) Program / Drawdowns		
Shelf Drawdowns		
Private Placements		

10/5

Type	Portion of the Loan Agreement	Per Issue Fee
Secured Bank Loan Rating Fee		
Unsecured Bank Loan Rating Fee		
Bank Loan Amendment Fee		

OTHER RELATED FEES

Type	Initial Fee	Annual Holding / Refresh Fee
Credit Estimates		
Complex Credit Estimates (CE+)		
Type	One-Time Fee	
Break-Up Fee (Prior to Assignment of Rating or RAC)		
Postponed or Cancelled Fee (Termination After Assignment of Ratings)		
Rapid Turnaround Fee		
RAC Fee		
Administration Fee		
Additional Fee for 3rd Party Service Providers / Out-of-Pocket Expenses		

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TAXES

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GENERAL

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Moody's reviews its standard fees at least annually, and our costs are a key driver in our fee setting process. Fee increases and adjustments take into account our investments in personnel, systems, products and/or services to enhance the quality of the service that we deliver to you and the products that we offer. Our standard fees are designed to enable us to treat similar customers in a similar manner and are not linked to the level of the credit rating issued or on any other result or outcome of the work performed.

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For ongoing eligibility to continue under Frequent Issuer Pricing, the issuer must have issued debt that was rated by Moody's over the last 3 years.

Please contact the Relationship Management Team for further details.

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Per.

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